

FAIM Account Opening Checklist

Participant Name:

Agency:

- COMPLETED FAIM PROGRAM APPLICATION send to WCMCA
- INCOME VERIFICATION send to WCMCA
 - PREVIOUS YEAR TAX RETURN
 - or PREVIOUS YEAR W-2
 - or 3 CONSECUTIVE MONTHS OF PAYSTUBS
- CREDIT REPORT for local file
- PROGRAM CONTRACT send to WCMCA
- BENEFICIARY FORM for local file
- TENNESSEN'S WARNING for local file
- CERTIFICATE OF OPENING ASSET ACCOUNT send to Bremer
- BREMER RELEASE OF INFORMATION
- AUTHORIZATION OF AUTOMATIC TRANSFER optional send to Bremer
- SIGNATURE AUTHORIZATION FOR WITHDRAWALS send to Bremer